



SymphonyAI Group is an investment firm transforming the enterprise with advanced AI solutions. Started in 2017, SymphonyAI Group has grown rapidly to a portfolio of six companies with a revenue run rate of \$350M.

MISSION

- Build leading companies that deliver the highest value to their clients with a new generation of AI-powered solutions that drive revenue growth and operational excellence
- Become the global AI solutions leader across the retail, CPG, life sciences, payer/provider, financial services, media, manufacturing, defense, and other industries
- Build each company through a combination of incubation and acquisition to achieve revenue of \$100M to \$250M in 5-6 years

VALUE CREATION

A unique strategy that combines technology, operational expertise, and flexible capital to create value and build high-growth companies:

- **Technology:** next-generation, award-winning AI/machine learning technology stack and a talented team of over 100 data scientists
- **Operational expertise:** experienced investment partners and operating bench
- **Flexible capital:** \$1 billion commitment by Founder and CEO Dr. Romesh Wadhwani

Core Values



CUSTOMER VALUE

We strive to be the indispensable trusted partner for our clients by delivering extraordinary value



INNOVATION

We are the most innovative company in every market we serve



TALENT

We attract and retain the best talent



RESULTS

We build high-performance teams who deliver high-performance results

CONTACT US

Michael Cashin
Director, Corporate Development

4 Main Street
Los Altos, CA 94022

mcashin@symphonyai.com
650-823-4356

SymphonyAI Group Investments

SymphonyAI Group seeks acquisitions of companies where we see opportunities to leverage our AI/machine learning technology and proven operational capabilities to improve and grow the base business as well as develop innovative breakthrough solutions. We bring more than just capital to our portfolio companies, and we focus on identifying high-value business use cases that can be addressed through advanced AI solutions that deliver superior value propositions to our customers.

Software, data, analytics and tech-enabled services across multiple verticals

Platforms with \$25-\$200 million in revenue

Enterprise value up to \$300 million

Add-on acquisitions with \$15+ million in revenue

Current Portfolio



Leader in strategic revenue management solutions that drive retail and CPG growth



Leader in real-world data and AI solutions for precision oncology and healthcare



Emerging leader in revenue integrity and strategic revenue management for media companies



Emerging leader in AI solutions for financial services to reduce risk and improve client value



Leader in asset performance management and process excellence solutions for manufacturing



Emerging leader in next-generation IT service management and asset management solutions

CONTACT US

Michael Cashin
Director, Corporate Development

4 Main Street
Los Altos, CA 94022

mcashin@symphonyai.com
650-823-4356